

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

FCIL/SEC/BSE/9673/2024-2025
16th June, 2025

By Online Submission

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Scrip Code: 530197
Scrip ID: FUNDVISER

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Monday, 16th June, 2025** has considered and approved the following:

1. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has approved to increase the Authorized Share Capital of the Company from the existing Authorised Capital of Rs. 10,00,00,000/- (Rupees Ten Crores Only) divided into 1,00,00,000 (One Crore) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 12,50,00,000/- (Rupees Twelve Crores Fifty Lakh Only) divided into 1,25,00,000 (One Crore Twenty Five Lakh Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each and consequent Alteration in Capital Clause of the Memorandum of Association of the Company

Proposed brief Amendments in Capital Clause of the Memorandum of Association of the Company under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD- PoD-2/CIR/P/2024/185 dated December 31, 2024 is as below:

"5th. The Authorized Capital of the Company is Rs.12,50,00,000/- (Rupees Twelve Crores Fifty Lakhs only) divided into 1,25,00,000 (One Crore Twenty Five Lakhs Only) Equity Shares of Rs. 10/- (Rupees Ten only) each, and the Company has the power to increase and reduce the capital of the company and divide the shares in the capital for time being into several classes and to attach thereto respectively such preferential, deferred, special or qualified rights privileges or conditions as may be determined by or in accordance with the Articles of Association of the Company for the time being and to vary, modify or abrogate such rights, privileges or conditions in such manner as may be permitted by the Act or by the Articles of Association of the Company for the time being."

2. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has decided to issue and allot 64,85,000 Convertible Warrants of the Company to Promoter/ Promoter Group and Strategic Investors (Non-Promoters) on a Preferential Basis towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 ["SEBI (ICDR) Regulations, 2018"].



FUNDVISER CAPITAL (INDIA) LIMITED

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CIN No.: L65100MH1985PLC205386

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD- PoD-2/CIR/P/2024/185 dated December 31, 2024 is as below:

| Sr. No. | Particulars | Disclosure | | | |
|---------|---|--|---|---|---|
| i. | Type of securities proposed to be issued (viz. Equity shares, convertibles etc.) | Convertible Warrants | | | |
| ii. | Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.) | Preferential Allotment | | | |
| iii. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately): | The Company will issue and allot 64,85,000 Convertible Warrants at a price of Rs. 116/- each (to be converted into Equity Shares having Face Value of Rs. 10/- each at a Premium of Rs. 106/- each) aggregating to the amount of Rs. 75,22,60,000/- to Promoter/ Promoter Group and Strategic Investors (Non-Promoters). | | | |
| iv. | Number of the Investors | 15 | | | |
| v. | Names of the Investors | Sr. No. | Name of the Proposed Allottees | Category (Promoter/ Promoter Group or Non Promoter) | No. of Convertible Warrants proposed to be allotted |
| | | 1 | Trikaal Theatres & Realty India Private Limited | Promoter Group | 11,50,000 |



| Sr. No | Particulars | Disclosure | | | |
|--------|---|--|--|----------------|------------------|
| | | 2 | Mohit Prem Krishan Jain | Promoter Group | 10,25,000 |
| | | 3 | Prem Krishan Jain | Promoter Group | 6,95,000 |
| | | 4 | Kriti Mohit Jain | Promoter | 6,95,000 |
| | | 5 | Renu Prem Jain | Promoter Group | 6,95,000 |
| | | 6 | Meteor Capital Fund VCC- Meteor Balanced Portfolio Incorporated VCC Sub-Fund | Non Promoter | 10,00,000 |
| | | 7 | Second Street Partners Fund PCC - CELL 1 | Non Promoter | 30,000 |
| | | 8 | Minerva Ventures Fund | Non Promoter | 1,50,000 |
| | | 9 | Yamda Trading Private Limited | Non Promoter | 5,20,000 |
| | | 10 | Ashvinkumar Patel | Non Promoter | 3,00,000 |
| | | 11 | Rekha Jain | Non Promoter | 25,000 |
| | | 12 | Pramod Inderchand Lalwani | Non Promoter | 50,000 |
| | | 13 | Smitesh Runwal | Non Promoter | 50,000 |
| | | 14 | Deepesh Runwal | Non Promoter | 50,000 |
| | | 15 | Shashikant Surana | Non Promoter | 50,000 |
| | | | Total | | 64,85,000 |
| vi. | Issue Price | Rs. 116/- each (Face Value of Rs. 10/- each at a Premium of Rs. 106/- each). | | | |
| vii. | Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | Issue Price for Convertible Warrants is determined in terms of SEBI (ICDR) Regulations, 2018. Convertible Warrants would be allotted only upon payment of 25% of the issue price of Warrants at the time of allotment of warrants. | | | |
| viii. | In case of convertibles - | Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months | | | |



| Sr. No. | Particulars | Disclosure |
|---------|---|--|
| | intimation on conversion of securities or on lapse of the tenure of the instrument: | from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of Warrants into Equity Shares will be available upon payment of full price of warrant before such exercise of option. |

3. Draft Notice for convening the Extra Ordinary General Meeting (EGM) for above purpose.
4. An Extraordinary General Meeting of the Company to be convened on **Tuesday, 15th July, 2025** at **11.30 A.M.** through Video Conferencing/ Other Audio-Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/ IIO/ CFD/ CFDPoD-2/ P/ CIR/ 2024/ 133 dated October 3, 2024 ("SEBI Circular") to transact the above business.
5. Ghatpande & Ghatpande Associates, Practising Company Secretaries (FRN: P2019MH077200), is appointed as the Scrutinizer for conducting "Remote E voting" and "E-voting during the EGM" process for ensuing Extra Ordinary General Meeting.
6. Cut-off date for determining the eligibility to vote by electronic means for the purpose of Extra Ordinary General Meeting shall be **Tuesday, 8th July, 2025**.

The meeting commenced at 4.30 P.M. and concluded at 6.00 P.M.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,
Yours faithfully,

For Fundviser Capital (India) Limited



Prem Krishan Jain
Chairman & Whole Time Director
DIN: 09304822



To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

FCIL/SEC/BSE/9674/2024-2025
16th June, 2025

By Online Submission

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Scrip Code: 530197

Scrip ID: FUNDVISER

Dear Sir,

With reference to the captioned subject and in addition to our Letter No. FCIL/SEC/BSE/9673/2023-2024, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., Monday, 16th June, 2025 has inter alia considered and approved the change in designation of Mr. Prem Krishan Jain from Whole Time Director of the Company to Managing Director of the Company for the remaining term of his appointment i.e. till 31st March, 2026.

Accordingly, Mr. Prem Krishan Jain has been appointed as the Managing Director of the Company w.e.f 16th June, 2025 upto the remaining term of his appointment i.e. till 31st March, 2026.

The meeting commenced at 4:30 P.M. and concluded at 6:00 P.M.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,

Yours faithfully,

For Fundviser Capital (India) Limited

RKhandelwal
Rajesh Khandelwal
Company Secretary and Compliance Officer



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CIN No.: L65100MH1985PLC205386