



To
BSE Limited

The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

PIONEERING THE FUTURE
OF INVESTMENT

FVCIL/SEC/BSE/9794/2025-2026
23rd March, 2026

By Online submission

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015.

**Ref: BSE Scrip Code : 530197
BSE Scrip ID: FUNDVISER**

Dear Sir,

We refer to our earlier Letter No. FCIL/SEC/BSE/9793/2025-2026 dated 18th March, 2026 informing you that the meeting of the Board of Directors was convened on 23rd March, 2026 to consider amongst other business the conversion of 19,85,000 (Nineteen Lakh Eighty Five Thousand) Convertible Warrants into 19,85,000 (Nineteen Lakh Eighty Five Thousand) Equity Shares out of the total 64,85,000 (Sixty Four Lakh Eight Five Thousand) Convertible Warrants allotted by the Company to Promoter/Promoter Group and Strategic Investors (Non Promoters).

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Fundviser Capital (India) Limited at their Meeting held today i.e., **23rd March, 2026** has considered and approved the allotment of 19,85,000 (Nineteen Lakh Eighty Five Thousand) Equity Shares of Face Value Rs. 10/- (Rupees Ten only) each at a premium of Rs. 112.50 (Rupees One Hundred Twelve and Paise Fifty only) each to Promoter/ Promoter Group and Non Promoters pursuant to conversion of Convertible Warrants which were issued and allotted on Preferential basis on 25th November, 2025 pursuant to and in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 through Resolution passed in the Extra Ordinary General Meeting held on 28th October, 2025 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which 'In Principle Approval' has been received from BSE Limited vide Letter no. LOD/PREF/TT/FIP/1150/2024-25 dated 11th November, 2025.

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD- PoD-2/CIR/P/2024/185 dated December 31, 2024 is as below:



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CIN No.: L64300MH1985PLC205386

1. **Names of the Investors:**

Sr. No.	Name of the Convertible Warrant (CW) Holder	Category	Total no. of Convertible Warrant allotted on 25 th November, 2025 (Rs. 30.625 paid per CWs)	No. of Equity Shares allotted on conversion of warrants on 23 rd March, 2026 on receipt of payment of Rs. 91.875 per Warrant	Amount Received (In. Rs.)
(1)	(2)	(3)	(4)	(5)	(6)= (5)*91.875
Promoter Category					
1.	Trikaal Theatres & Realty India Private Limited	Promoter Group	11,50,000	11,50,000	10,56,56,250/-
Non- Promoter Category					
2.	Minerva Ventures Fund	Non-Promoter	5,00,000	5,00,000	4,59,37,500/-
3.	Starlink General Trading LLP	Non-Promoter	85,000	85,000	78,09,375/-
4.	Rekha Jain	Non-Promoter	50,000	50,000	45,93,750/-
5.	Pramod Inderchand Lalwani	Non-Promoter	50,000	50,000	45,93,750/-
6.	Smitesh Runwal	Non-Promoter	50,000	50,000	45,93,750/-
7.	Deepesh Runwal	Non-Promoter	50,000	50,000	45,93,750/-
8.	Shashikant Surana	Non-Promoter	50,000	50,000	45,93,750/-
	Total		19,85,000	19,85,000	18,23,71,875/-

2. **Post Allotment of Securities:**

Outcome of Conversion for Convertible Warrants- The Company has received Rs. 18,23,71,875/- (Rupees Eighteen Crores Twenty Three Lakhs Seventy One Thousand Eight Hundred Seventy Five only) on conversion of 19,85,000 Convertible Warrants from the allottees @Rs. 91.875 (Rupees Ninety One and Paise Eight Seven Five only).

- **Issue Price/ Allotted Price-** Rs. 122.50/- per share (Face Value Rs. 10/- per share + Premium Rs. 112.50/- per share). Amount paid at the time of subscription to Convertible Warrants- Rs. 30.625 per Warrant i.e. 25% of the Issue Price and Amount paid at the time of exercising right of conversion of Warrants into Equity Shares- Rs. 91.875 per Share i.e. 75% of the Issue Price.
- **Number of Investors-** 8 (Eight)

Pursuant to the allotment of the said Equity Shares on conversion of Convertible Warrants by the Warrant holders, the paid-up equity share capital of the Company has increased from Rs. 5,91,50,000/- (Rupees Five Crore Ninety One Lakh Fifty Thousand only) consisting of 59,15,000 (Fifty Nine Lakh Fifteen Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 7,90,00,000/- (Rupees Seven Crore Ninety Lakh only) consisting of 79,00,000 (Seventy Nine Lakh) Equity Shares of Face Value of Rs. 10/- (Rupees Ten only) each.



The Meeting of Board of Directors concluded at 3.45 p.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,
For Fundviser Capital (India) Limited



Prem Krishan Jain
Chairman & Managing Director
DIN: 09304822

